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February 8, 2018

Secretary of State
State Capitol
500 East Capital
Pierre, SD 57501-5077

Re: City of Sioux Falls 2018 Series A revenue bond and 2018 Series NPS-A revenue bond

Dear Sir or Madam:

Enclosed please find the Bond Information Statement for the City of Sioux Falls, South Dakota with respect to its issuance of the above-referenced bonds. A check for the filing fee of $10.00 is also enclosed herewith.

If you have any questions, please do not hesitate to contact me.

Thank you.

Regards,

Sherri Rotert

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. **Name of Issuer:**

City of Sioux Falls

2. **Designation of Issue:**

$8,400,000 City of Sioux Falls, South Dakota, Storm Drainage System Revenue Bond 2018 Series A

$429,000, City of Sioux Falls, South Dakota, Storm Drainage System Revenue Bond 2018 Series NPS-A

3. **Date of Issue:**

January 19, 2018

4. **Purpose of Issue:**

To provide the necessary funds to pay for Terry Avenue and 43rd street drainage and to provide the funds for non-point source project implementation activities in the Big Sioux River Watershed.

5. **Type of Bond:**

Revenue Bonds

6. **Principal Amount and Denomination of Bond:**

$8,400,000 Borrower Bond (2018 Series A)
$429,000 Borrower Bond (2018 Series NPS-A)

7. **Paying Dates of Principal and Interest:**

Quarterly principal and interest payments, commencing January 15, 2020.

8. **Amortization Schedule:**

The loan is amortized over a ten year time period, commencing on the date the advance is first made.

9. Interest Rate or Rates, Including Total Aggregate Interest Costs. 1.00%; $882,900

This is to certify that the above information pertaining to the City of Sioux Falls, is true and correct on this 19th day of January, 2018.

By _____
Its Director of Finance